

ZNODE MULTIFRONT SEARCH USER GUIDE

September 2015

Site Admin Search User Guide

Please Note: These features are available with the Lucene Search engine packaged with Multifront. Changing your search provider will impact the usability of the features below.

The following changes have been made to Site Admin in regards to the Lucene Search features:

- Product Level Boost
- Category Level Boost
- Field Level Boost
- Manage Lucene Index:
 - Create index on demand
 - Enable/disable triggers
 - Enable/disable winservice
 - o Monitor index
- Tagging

What is Boosting?

Boosting is a multiplier that enables the Multifront Administrator to manually control the ranking of products to appear higher or lower on the search results and/or category pages. By assigning numerical values to a product(s), you can adjust where the products appear on the page.

Say that you recently acquired several palettes of a product for a very good price. You may want to consider making that product more visible to the customer because your profit margin on that product is higher than most other products. A site admin could enter a boost value to help push the product up on the search result/category pages.

Please Note: Your boost value is not the only factor that controls the ranking of your product. Different factors play into where your products appear. You may have to experiment with different values to achieve the desired result.





How To Use Product Boost Settings

1. Log into Site Admin and select the Marketing icon/link.



Welcome admin12345

Setup Create new stores, and configure shipping, payments and taxes.	EEC Inventory Manage your products and inventory.	Manage promotions and optimize your store's search engine.	Orders Orders Manage your orders, RMA, service requests, and reviews.	Reports Generate reports on sales, customers, and other metrics.
Alerts 9 products have low inventory for F Manage Inventory 0 failed login attempts. View Activity Log Create and manage multiple storefrom Here. Download and upload data to your storeform	Fine Foods.	Quick Statistics \$133806.05 Total 163 Orders YTD RUN R	Sales YTD 66 Accounts Created YTD	Customer Support WE ARE HERE TO HELP





2. Select Product Search Settings.

Search & Personalization



Facets

Facets enable customers to quickly filter product search results based on familiar criteria.



Product Search Settings

Control the ranking of products displayed to your users on category pages and search results.

- 3. Select the Product Level, Category Level or Field Level boost tab. Additional details below:
 - Product Level Boost Ability to boost a product(s) at the global level. Lucene calculates results
 based off different product fields. Some examples of these fields are product name, product
 category, product description and etc... Product level boost increases all of these fields by the
 boost value entered in site admin.
 - **Category Level Boost** Ability to boost a product(s) at the category level. Lucene calculates results based off different product fields. In this instance, category level boost will only increase the product category field.
 - **Field Level Boost** Ability to boost individual product fields. For example, an admin can boost the product description higher than the product brand field. This boosting would be done at the individual product field.

Please Note: Valid values for boosting are 0.00 – 1000.00. 1.00 is the default value.



- 4. Select Product, Category and/or Field level tabs to boost
 - **Boosting at the product level** Say there is a new product that marketing wants to appear at the top of the search results page due to customer demand. Boosting at the product level will help achieve those results. Here Apple is being boosted by 100. If no other products in the catalog are boosted higher, apple should appear at or near the top when returned by the Lucene index.

	Image: Constraint of the setup Inventory Marketing	◀ ♣ ♥ ♥ Orders Vendors Reports Advanced	L Hello admin12345! ✿ Account 슈 Support ❶ Help Թ Log off
Product Search Settings Control the ranking of products displayed to your u	isers on category pages and search results.		
Product Level Category Level Field Le	evel		
Product Level Settings Search for the product to set their boost value. Pro	ducts with a higher boost value are ranked bet	ter in search results.	
Search			•
Name	Product #	SKU	Catalog
Brand	Product Type	Product Category	All
All	All	▼ Ali ▼	
			SEARCH CLEAR
			Advanced Search Clear
Product Id	Name	Global Boost Value	
404	Onion	250.00	7
314	Mushroom	200.00	
398	Pineapple	100.00	
401	Broccoli	100.00	
317	Zucchini	20.00	
302	Apple	1.00	
303	Strawberry	1.00	
304	Pear	1.00	
305	Grapes	1.00	
306	Cherries	1.00	
Show 10 Ver Page			
			SUBMIT CANCEL



• **Boosting at the product category level** - Say that you're selling Fly Fishing Rods on your store. You want to have the Fly Rods to appear higher in the Fly Fishing category and lower in the Fishing and Tackle category, where you might boost the ranking of more common, easier-to-use, bait-and-tackle rods. In the example below, the admin performs a search that returns all products in the fruit category:

Please Note: If product level boost is set for a different product in the categories above, it could impact the display of Fly Fishing Rods on the category page. For example, if a product boost for fly fishing bait was set to 100 it will most likely appear above Fly Fishing Rods that was boosted at the category level when viewing the category page.

MULTIFRONT®	Dashboard Se	tup Inventory	Marketing Orders	😤 Vendors	C Reports	Advanced		L Hello adm ✿ Account	in12345!	Help	🕒 Log off
Product Search Settings Control the ranking of products display	red to your users on	category pages and s	earch results.								
Product Level Category Level	Field Level										
Category Level Settings Search for the products to set their boo	ost value at a catego	ry level. Products with	n a higher boost value with	iin that category	are ranked b	etter in search result	S.				
Search											•
Product Name		Product #		SK	U		Cata	og			7
Brand		Product Type		Pro	oduct Categor	v	All			•	
All	•	All	•	A	I		•				
									SEA	RCH	CLEAR
									Ad	vanced Se	arch Clear
Product Id F	Product Name		Category N	lame		Categor	y Level Boost Value				
306 0	Cherries		Fruit			20.00					
302	Apple		Fruit			11.00					
302 A	Apple		Organic Fru	uits		1.00					
337 5	Starfruit		Organic Fru	uits		1.00					
338 (Grapes		Organic Fru	uits		1.00					
594	Yellow Strawberry		Organic Fru	uits		1.00					
610 F	Banana		Organic Fru	uits		1.00					
637	Vlango		Organic Fru	uits		1.00					
805 5	Samsung Guru1		Organic Fru	uits		1.00					
759 (Guava		Organic Fru	uits		1.00					
Show 10 V Per Page	~			~					age 1	/ 34	▶ ₩
											0411051



• **Boosting at the product field level** - Use the field level boost when wanting to rank a specific search field higher than another search field.

Say your web analytics report shows a keyword continually being entered in the search field for your storefront. In order to boost the products that have this keyword in the product description field, the admin can boost the product description field higher than other product fields. Below the product description field is boosted by 20.

Please Note: Both product and field level boosts will be calculated at time of index. The admin can boost product, category and field level at the same time.

MULTIFRONT®	2 Dashboard	C Setup	i nventory) Marketing	Orders	Vendors	C Reports	Advanced		L Hello admin12345! ✿ Account │ Supp	ort 🧿 Help	C+ Log off
Product Search Settings Control the ranking of products displa	ayed to your user	s on catego	ry pages and	search results								
Product Level Category Level	Field Level											
Field Level Settings Change boost settings based on indiv	vidual product fiel	lds.									Advanced Se	earch Clear
Field Name				Boos	t Value							
Name				60.00					7			
Features				50.00					' 🔪			
Specifications				22.00								
Brand				11.00								
ShortDescription				1.00								
Category				1.00								
Description				1.00								
Show 10 V Per Page										📢 📢 Page	1 /1	• •
											SUBMIT	CANCEL





How To Use the Manage Search Index

The manage search index page is located under the Advanced tab. This allows the site admin the ability to perform the following functions when dealing with the Lucene Search Engine:

- Create Index Ability to create a new index on demand.
- Enable/Disable Triggers Ability to control the triggers that require a re-index. Specific triggers have been setup for a product. When a change/add/delete is made to one of these triggers, the service will send these updates to the index. If the admin needs to change a product description, the change will set off the trigger and the service will pick up that change and send to the index.
- Enable/Disable Winservice This is a Windows service that must be installed and running in order for the Lucene search index to be updated and maintained. This becomes very useful when an admin needs to make large sets of changes. Say you need to create a new category. By disabling the service, these changes will not occur and the admin can enable the service later that evening when the volume to the site is lower.
- Service Monitor Table Allows the admin to view recent indexes and troubleshoot if changes are not being displayed on their storefront.



Below is a screen shot of the Manage Search Index page:



REFRESH





Tagging in Site Admin:

Tagging allows the merchant to enter words, phrases, product numbers and etc... into a free form text field. After the tags are entered and saved, they will be searchable. This can be very beneficial when a site visitor refers to a product differently than what is on the merchant's website.

Say the site visitor knows the product as SKU12345 on a competitor website. However, the merchant does not refer to the product as SKU12345. When the site visitor performs a search, the product would not be returned. By tagging SKU12345, the search engine will pick up the change in seconds and when the site visitor does a search, the product will be returned on the results page.

Please Note: Multiple tags can be entered for a single product

How to Tag in Site Admin

- 1. Log into Site Admin and select the Inventory icon/link.
- 2. Select the Products link.

Inventory	
•	Products Manage products and inventory in your store.
ິ	Import/Export Data Download and upload bulk data including inventory, products, tags, and more.

3. Select the manage link for the product you want to add searchable tags to.

MUL	TIFRO	NT®	Dashboard	Ç Setup	inventory	Marketing	Orders	Vendors	Ceports	Advanced		1 0	Hello admin12345 Account │ ∩ Su	I pport 🥑 F	Help C+ Log off
Produc	ts														+ ADD
Manage p	roducts and inver	ntory in your	store.												
Search															*
ID				Produ	ct Name			F	roduct Number	r		SKU			
Catalog			-	Brand			-	F	roduct Type		-	Product Ca	ategory		-
~			•	<u> </u>			•	Ľ			•	~"			
														SEARCH	CLEAR
														Advance	ed Search Clear
ID I	Image	Product Na	me	Reta	il Price	Sales Price	Wh	oleSale Pri	ce	In Stock	Display Order	Is Active	Manage	Сору	Delete
568	商	Roasted Pis	tachios	\$7.49	Э					993	504	*	٥	6	â
315	<u> </u>	Red Pepper		\$198	.00		\$15	0.00		10	505		0	•	â
335	-	Lemon		\$7,65	55.00					999	505	4	o	•	â
338	*	Grapes		\$45.0	00					0	505		•	ß	â



4. A new Tags tab will appear with a new searchable free from text field. As seen below, multiple words, phrases and/or product numbers can be saved.

MULTIFRONT®	Dashboard	Ö Setup	inventory) Marketing	Orders	And Series Vendors	C Reports	o Advanced			L Hello adm ✿ Account	in12345! ∩ Support	? Help	🕒 Log off
Product Details - Roasted F	ristachios												¢	BACK
Product Info Settings Cat	egories SKL	Js Bund	lles Face	ts Tags	Custome	r Based Pricing	Images	Add-Ons	Tiered Pricing	Highlights	Digital As	sets		
Associated Tags														
Enter a list of tags to associate with y	our product.													
Colourful, Mothers day gift														
			SUBMI	CANCE	ïL									



5. Confirm the change is sent to the index file. The first entry below shows a successful change to the tags was made and sent to the search index.

Now that change has been indexed, the product(s) will be displayed on the storefront when the tag is entered in the search field.

MU	LTIFRON	T [®] Dashboard	🛱 Setup			Orders	Vendors	B Reports	Advance		👤 Hello a		
Manag	ge Search Index							·					
Please n	ote these functions ar	e for advanced adm	Search Inde	ex Status							×		
Create	Search Index		Servar Na	me	Status	Si	tart Time		E	nd Time			
Delete t	he current index file ar	nd rebuild a new ind	Znode8001	Server	Complete	e 5/	/13/2015 3:54:3	5 PM	5/	13/2015 3:54:40 PM			CREATE INDEX
Enable	/Disable Triggers												
Enable	or disable search inde	x triggers which will										DISA	BLE TRIGGERS
Enable	/Disable Winservice												
Enable	or disable the service	that picks up trigger										DISABL	E WINSERVICE
												Advar	ced Search I Clear
ld	Source Id	Source Type									<u>je</u>	Modified By	View
3737		CreateIndex											P
3736		CreateIndex										SiteAdmin	P
		CreateIndex											P
3734		CreateIndex											P
		Product											P
3732	595	Product											P

